Privacy Consent Form

I understand that in signing this document I am giving permission to Clayton Financial, to obtain and keep on file personal information that I have provided to him. I understand that this personal information may include but is not limited to:

a) Any income tax information;

b) Account statements from other firms, including banks, trust companies or fund companies;

c) Pension plan information

d) Legal documents including wills, trusts and powers of attorney; and

e) Copies of identification including photo identification and banking information.

I understand that my advisor may use and disclose this information to:

- Communicate with me in a timely and efficient manner;
- Assess my application for investment, insurance and other services available to me by his firm;
- Assess my financial situation and contact me with any other suitable products that (he/she) is authorized to sell;
- Evaluate claims and underwriting risks when required;
- Detect and prevent fraud;
- Analyze business results; and
- Act as required or authorized by law.

I understand that I have the following rights concerning my privacy:

- I have the right to know why an organization collects, uses or discloses my personal information;
- I have the right to expect an organization to handle my information reasonably and to not use it for any other purpose other than the one to which I consented;
- I have the right to know who in an organization is responsible for protecting my information;
- I have the right to expect an organization to protect my information from unauthorized disclosure;
- I have the right to inspect the information an organization holds about me and make sure it is accurate, complete and current;

- I have the right to expect an organization to destroy my information when requested or when no longer required for the intended original purpose

- I have the right to confidentially complain to an organization about how it handles my information and may exculpate my complaint to the Privacy Commissioner of Canada if need be; and

- I have the right to remove my consent at any time by contacting my advisor in writing.

I understand that my advisor will not :

- Sell my client information to anyone; and

- Share my client information with organizations outside of our relationship that would use it to contact me about their own products or services.

"Mutual funds provided through FundEX Investments Inc."